ST. MARY'S CHARTER SCHOOL
DBA ST. MARY'S ACADEMY CHARTER SCHOOL
2021 School FIRST Annual Financial Management Report

FIRST Ratings

The rules for reporting the school FIRST rating can be found at Title 19 Texas Administrative Code Chapter 109, Budgeting, Accounting, and Auditing Subchapter AA, Commissioner's Rules Concerning Financial Accountability Rating System, § 109.1001. Amended to be effective 8/1/18. The financial accountability indicators used to determine the School FIRST rating can be accessed at 19 Texas Administrative Code (TAC) § 109.1001(f). The indicators are included with the attached report.

2021 - 2022: Using data based on the 2020-2021 school year, the charter school received a "Yes" to indicators 1-5. A score of "10" for indicators 7, 8, 11, 12, 15, & 19. A score of "5" on indicators 9, 13, & 20. A score of "4" for indicator 14. Indicators 10, 16, & 21 were not scored therefore received default scores of "10", "5", & "5" respectively. The charter school received a "passed" on indicators 17 & 18. The total score is a 94, which earned the school an "A - Superior" rating. The official ratings are also attached for your convenience.

2020 - 2021: Using data based on the 2019-2020 school year, the charter school received a "Yes" to indicators 1-5 and a score of "10" for indicators 6-15 for a total score of 100 giving the charter school an "A - Superior" rating.

Superintendent's Current Employment Contract

Merle Stan Simonson is the Superintendent of St. Mary's Charter School. He does not have a formal contract with the Board of Directors. However, his yearly salary for the 2020-2021 school year is $98,264. His benefit package includes $50,000 worth of life insurance for which the school contributes $31.20. Contribution amounts are yearly.

Outside Compensation and/or Fees Received by the Superintendent for Professional Consulting and/or Other Personal Services

For the Twelve-Month Period
Ended August 31, 2021

Name(s) of Entity(ies)	Amount Received
None	n/a

Compensation does not include business revenues generated from a family business (farming, ranching, etc.) that has no relation to charter school business.

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Reimbursements Received by the Superintendent and Board Members

For the Twelve-Month Period
Ended August 31, 2021

Description of Reimbursements	Superintendent Stan Simonson	Board Member 1 Elden Price	Board Member 2 Andrea Westmoreland	Board Member 3 Rev. Richard Gonzales	Board Member 4 Becky Causey	Board Member 5 Patricia Myers	Board Member 6 Cyndi Carrasco	Board Member 7 Timothy Skaife	Board Member 8 Bryan Boatman
Meals	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Lodging	-	-	-	-	-		-	-	-
Transportation	-	-	-	-	-	-	-	-	-
Motor Fuel	-	-	-	-	-	-	-	-	-
Other	200.00	200.00	200.00	200.00	200.00	200.00	-	-	-
Total	$ 200.00	$ 200.00	$ 200.00	$ 200.00	$ 200.00	$ 200.00	$ -	$ -	$ -

All "reimbursements" of expenses, regardless of the manner of payment, including direct pay, credit card, cash, and purchase order are to be reported. Items to be reported per category include:

Meals: Meals consumed out of town, and in geographic-boundary meals at area restaurants (outside of board meetings, excludes catered board meeting meals).

Lodging: Hotel charges.

Transportation: Airfare, car rental (can include fuel on rental, taxis, mileage reimbursements, leased cars, parking and tolls).

Motor fuel: Gasoline.

Other: Registration fees, telephone/cell phone, internet service, fax machine, and other reimbursements (or on-behalf of) to the superintendent and board member not defined above.

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Gifts Received by Executive Officers and Board Members (and First Degree Relatives, if any) (gifts that had an economic value of $250 or more in the aggregate in the fiscal year)

For the Twelve-Month Period
Ended August 31, 2021

	Superintendent Stan Simonson	Board Member 1 Elden Price	Board Member 2 Andrea Westmoreland	Board Member 3 Rev. Richard Gonzales	Board Member 4 Becky Causey	Board Member 5 Patricia Myers	Board Member 5 Cyndi Carrasco	Board Member 7 Timothy Skaife	Board Member 8 Bryan Boatman
Total	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -

Note – An executive officer is defined as the superintendent, unless the board of trustees or the charter school administration names additional staff under this classification for local officials.

Business Transactions Between Charter School and Board Members

For the Twelve-Month Period
Ended August 31, 2021

	Board Member 1 Elden Price	Board Member 2 Andrea Westmoreland	Board Member 3 Rev. Richard Gonzales	Board Member 4 Becky Causey	Board Member 5 Patricia Myers	Board Member 6 Cyndi Carrasco	Board Member 7 Timothy Skaife	Board Member 8 Bryan Boatman
Westmoreland Electric	$ -	$ 1,674.08	$ -	$ -	$ -	-	$ -	-
Total	$ -	$ 1,674.08	$ -	$ -	$ -	$ -	$ -	$ -

Note - The summary amounts reported under this disclosure are not to duplicate the items disclosed in the summary schedule of reimbursements received by board members.